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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

**INSIDE INFORMATION
COMPLETION OF PLACING OF SHARES
BY SUBSTANTIAL SHAREHOLDERS
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Legendary Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

COMPLETION OF PLACING OF SHARES BY SUBSTANTIAL SHAREHOLDERS

References are made to the announcements of the Company dated (i) 11 February 2022, among other things, the potential placing of Shares by Mr. Wong Kwan Mo (“**Mr. Wong**”) and Ms. Lau Lan Ying (“**Ms. Lau**”); and (ii) 14 April 2022 in relation to, among other things, the quarterly update on resumption progress (the “**Update Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Update Announcement.

The Board is made aware that (i) Mr. Wong and Ms. Lau have disposed of all Shares beneficially owned by them through an independent placing agent; and (ii) the completion of the Wongs’ Placing took place on 27 June 2022.

Immediately before the Wongs’ Placing, Mr. Wong and Ms. Lau beneficially held a total of 43,045,200 Shares, representing approximately 12.01% of the total issued share capital of the Company. Following the completion of the Wongs’ Placing and as at the date of this announcement, Mr. Wong and Ms. Lau cease to have any direct or indirect equity interest in the Company.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021. Pending fulfilment of the resumption guidance and the additional resumption guidance given by the Stock Exchange, as stated in the announcements of the Company dated 23 November 2021 and 17 June 2022, trading in the shares of the Company will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 29 June 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.