

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**LEGENDARY GROUP LIMITED**

**創天傳承集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8195)**

## **ADDITIONAL RESUMPTION GUIDANCE**

This announcement is made by Legendary Group Limited (the “**Company**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 17.10 (2) and 17.26A of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcement of the Company dated 23 November 2021 in relation to, among other things, the guidance for the resumption of trading in the shares of the Company (the “**Shares**”) set out by the Stock Exchange (the “**Resumption Guidance Announcement**”), the announcements of the Company dated 18 January 2022 and 14 April 2022 in relation to, among other things, the quarterly update on resumption progress (the “**Update Announcements**”) and the announcement of the Company dated 7 June 2022 in relation to, among other things, the major findings of the independent investigation conducted regarding the matters and allegations raised in the winding up petition filed against the Company by Ninotre Investment Limited and Xiao Qingmin on 7 March 2019 and the judgment made in relation thereto by the court in Hong Kong on 18 October 2021.

## **ADDITIONAL RESUMPTION GUIDANCE**

The Stock Exchange sets out the following conditions for the resumption of trading in the shares of the Company as disclosed in the Resumption Guidance Announcement:

- (i) have the winding-up petition (or order, if made) against the Company withdrawn or dismissed;
- (ii) demonstrate that there is no reasonable regulatory concern about management integrity and/or the integrity of any persons with substantial influence over the Company’s management and operations, which will pose a risk to investors and damage market confidence; and

(iii) announce all material information for the Company's shareholders and investors to appraise the Company's position.

On 14 June 2022, the Company received a letter from the Stock Exchange setting out the following additional resumption guidance (the "**Additional Resumption Guidance**"):

(i) conduct an independent internal control review and demonstrate that the Company has in place adequate internal controls and procedures to comply with the Listing Rules.

## **STATUS OF INTERNAL CONTROL REVIEW**

The Company has engaged BT Corporate Governance Limited as the independent internal control adviser, which has commenced the review on the internal control system and procedures of the Group.

## **BUSINESS OPERATIONS**

The Group is principally engaged in (i) provision of financial quotient and investment education courses; (ii) provision of private supplementary education services; (iii) the manufacturing and sales of OEM garment products; (iv) money lending; (v) retailing of garment products under the Group's own brand and high-end fashion brand; and (vi) property investment.

Notwithstanding the suspension of trading in the Shares, the Company is carrying on its business operations as usual. The Group will continue to closely monitor its financial position and business operations and make further announcement(s) as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021. Pending fulfilment of the Resumption Guidance and the Additional Resumption Guidance, trading in the Shares will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

By order of the Board  
**Legendary Group Limited**  
**Yuen Yu Sum**  
*Chairman and executive Director*

Hong Kong, 17 June 2022

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.*