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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

CLARIFICATION ANNOUNCEMENT AND CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 3 November 2021 (the “**Announcement**”) in relation to, among others, the winding up petition made against the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to clarify that the first paragraph on page 2 of the Announcement should be amended as follows (with amendments underlined):

“The parties’ shareholding in the Company

On the date of presentation of the winding-up petition, 7 March 2019 (the “**Petition**”), the Petitioners held 3% of the Company’s issued shares, Strong Light Investments Limited (the “**1st Respondent**”) and Flying Mortgage Limited (the “**2nd Respondent**”) (collectively the “**Respondents**”) held 23.41% and 10.39% respectively. As at 2 November 2021, according to the latest Disclosure of Interests Notices filed by the 1st Respondent and 2nd Respondent on 5 August 2021 and 23 September 2021 respectively, the 1st Respondent holds 11.14% and the 2nd Respondent holds 0.25% of the Company’s issued shares respectively.”

Save as above, all other information contained in the Announcement remains unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021, and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 20 December 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and five independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis, Mr. Chung Kwok Pan and Mr. Leung Kai Cheong Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.