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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 NOVEMBER 2021
AND
CONTINUED SUSPENSION OF TRADING**

References are made to the circular of Legendary Group Limited (the “**Company**”) dated 5 November 2021 (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the same date in relation to the proposed objection to winding up petition made by the Petitioners against the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) was 358,456,059 Shares, being the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions (the “**Resolutions**”) as set out in the Notice at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolutions at the EGM as set out in the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

The total number of Shares with voting rights representing by the Shareholders attending the EGM in person or by proxy was 303,931,662 Shares, representing approximately 84.8% of the total number of issued Shares, which is the historical highest turnout rate at previous general meetings of the Company.

The branch share registrar and transfer office of the Company in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results of the Resolutions at the EGM are as follows:

Special Resolutions		Number of votes cast (Approximate % of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To approve the Company be wound up pursuant to the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Cap 32 in accordance with the winding-up petition HCCW 72/2019.	14,400 (0.0047%)	303,917,262 (99.9953%)	303,931,662
2.	To approve the Company to take necessary legal action(s) to oppose the winding-up petition HCCW 72/2019 against the Company in the High Court of the Hong Kong Special Administrative Region.	303,806,862 (99.9589%)	124,800 (0.0411%)	303,931,662

As less than 75% of the votes were cast in favour of resolution numbered 1, such resolution was not passed as a special resolution of the Company at the EGM.

As more than 75% of the votes were cast in favour of the resolution numbered 2, such resolution was duly passed as a special resolution of the Company at the EGM.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 October 2021, and will remain suspended until further notice.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 29 November 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and four independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendarygp.com>.