

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** 20200512-F08195-0001

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**Company name:** L & A International Holdings Limited (樂亞國際控股有限公司)

**Stock code (ordinary shares):** 8195

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 July 2021...

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 October 2014

Name of Sponsor(s): TC Capital International Limited (formerly known as TC Capital Asia Limited)

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors:**

Mr. Yuen Yu Sum  
Mr. Lau Chun Kavan  
Mr. Chan Lap Jin Kevin

**Non-executive Director:**

Mr. Law Wing Chung

**Independent non-executive Directors:**

Mr. Chung Chin Kwan  
Mr. Ng Chi Ho, Dennis  
Mr. Chan Kim Fai Eddie  
Mr. Chung Kwok Pan

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

Name	Capacity	No. of shares	Approximate percentage of issue shares
Poon Chi Ming	Beneficial owner	246,296,296	13.82%
Lau Lan Ying	Interest in controlled corporation	236,314,000	13.26%
Wong Kwan Mo	Interest in controlled corporation	236,314,000	13.26%
Strong Light Investments Limited	Beneficial owner	213,693,000	11.99%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Maples Corporate Services Limited  
P.O. Box 309, Uglund House  
Grand Cayman, KY-1104  
Cayman Islands

Head office and principal place of business:

5/F World Interests Building,  
8 Tsun Yip Lane, Kwun Tong,  
Hong Kong

Web-site address (if applicable):

[www.lna.com.hk](http://www.lna.com.hk)

Share registrar:

**Principal share registrar and transfer office in the Cayman Islands:**

Maples Fund Services (Cayman) Limited  
PO Box 1093, Boundary Hall  
Cricket Square  
Grand Cayman, KY1-1104  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**

Union Registrars Limited  
Suites 3301-04, 33/F  
Two Chinachem Exchange Square  
338 King's Road  
North Point, Hong Kong

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Auditors: [MCM \(HK\) CPA Limited](#)  
[3/F., Parklane Building](#)  
[233 Queen's Road Central](#)  
[Hong Kong](#)

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activities of the Group are manufacturing, sale and retailing of garment product, money lending, wholesaling of seafood, provision of financial quotient and investment education courses and property investment.

**C. Ordinary shares**

Number of ordinary shares in issue: [1,782,280,296](#)

Par value of ordinary shares in issue: [HK\\$0.0001](#)

Board lot size (in number of shares): [24,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options

Date of grant: 14 July 2020

Number of share options outstanding: 10,000,000

Number of Shares issuable: 10,000,000

Exercise price: HK\$0.227

Validity period: 14 July 2020 to 13 July 2030

Date of grant: 26 March 2021

Number of share options outstanding: 127,992,000

Number of Shares issuable: 127,992,000

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Exercise price: HK\$0.330

Validity period: 26 March 2021 to 25 March 2031

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yuen Yu Sum  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*