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**L & A International Holdings Limited**

**樂亞國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8195)**

**MAJOR AND CONNECTED TRANSACTION  
FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of L & A International Holdings Limited (the “**Company**”) dated 27 October 2020 (the “**Announcement**”), 11 December 2020 and 30 December 2020 in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the announcement of the Company dated 30 December 2020, a circular containing, among other things, further details on the Acquisition and other information as required under the GEM Listing Rules together with a notice of the EGM will be despatched to the Shareholders on or before 26 February 2021.

As additional time is required for the Company to finalise certain information for inclusion in the circular, the date of despatch of the circular is expected to be postponed to a date on or before 31 March 2021.

By order of the Board  
**L & A International Holdings Limited**  
**Lau Chun Kavan**  
*Executive Director*

Hong Kong, 26 February 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lau Chun Kavan, Mr. Yuen Yu Sum and Mr. Chan Lap Jin Kevin and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Ng Chi Ho Dennis.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.lna.com.hk>.*