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LEGENDARY GROUP LIMITED

創天傳承集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

INSIDE INFORMATION WINDING UP BY THE COURT AND TRADING HALT

At the request of Legendary Group Limited (the “**Company**”), trading in the shares of the Company on the Stock Exchange of Hong Kong has been halted with effect from 9:00 a.m. on Tuesday 19 October 2021, pending the release of an announcement in relation to an inside information of the Company.

Reference is made to the announcements of Legendary Group Limited (the “**Company**”) dated 11 March 2019, 12 March 2019, 8 May 2019, 20 May 2019, 4 July 2019, 22 July 2019, 29 July 2019 and 26 November 2019, 23 January 2020 and 10 February 2020 and the interim results announcement of the Company for the six months ended 30 September 2020 dated 13 November 2020 (the “**Announcements**”) relating to the winding up petition made against the Company. Terms used herein shall have the same meanings as defined in the Announcements unless stated otherwise.

WINDING UP ORDER AGAINST THE COMPANY

On 18 October 2021, the High Court of the Hong Kong Special Administrative Region delivered the judgment of HCCW 72 of 2019 (“the **Case**”) and made the following orders (“the **Orders**”):-

- 1) The Company be wound up on 1 November 2021 on which date the order will be made in open court.
- 2) There be general liberty to the Petitioners, the Respondents, the Company and shareholders of the Company to apply.
- 3) A costs order *nisi* that the Respondents pay the Petitioners costs of the proceedings with certificate for two counsel such costs to be taxed if not agreed.

The Company is disappointed with the result of the Case and is seeking legal advice thereon, and on the appropriate actions that should be taken, should there be any.

The Company will issue a separate announcement on the grounds for Orders, keep the public informed of the development of the Case from time to time by making further announcements as appropriate.

The Company is given to understand that the Respondents of the Case are seeking legal advices and seriously considering lodging an appeal against the Orders and an application for stay of execution of the Orders. The Company is further given to understand that the other shareholders of the Company (not being a party of the Case) are also seeking legal advice and seriously considering joining in the Case and to appeal against the Orders. From what the Company was told, the potential appeal and the application for stay have merits.

If the shareholders of the Company have any query about the Case, the Orders and the implications thereof, they should obtain appropriate professional advice.

By order of the Board
Legendary Group Limited
Yuen Yu Sum
Chairman and executive Director

Hong Kong, 19 October 2021

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Yuen Yu Sum (Chairman), Mr. Lau Chun Kavan and Mr. Chan Lap Jin Kevin; one non-executive Director, namely, Mr. Law Wing Chung; and four independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie, Mr. Ng Chi Ho Dennis and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.lna.com.hk>.